



Pony Power Pivots

STREAMLINED CONTENT STRATEGY aligned

to content driving biggest conversion

Double down on

Play patterns girls love

driving 40 more magical years

Crystalized consumer target & amplified marketing to maximize awareness

Pony's hoofprint







Award-winning content





PONY MUSIC

+105M STREAMS

3.4M listeners in 182 countries In 2022



70%
Brand Awareness
(Brand Trends, Oct 22)

crystallized CONSUMER TARGET

What do they love In content?

Pony delivers EPIC RELATABILITY, perfectly combining relatable characters with magical adventures

what else are they engaging with?

Pony fans love cross-category play!

25% more likely to play with BOARD GAMES

41% more likely to play with OUTDOOR TOYS



Where is she watching?

YouTube and Netflix primary viewing platforms for girls in the demo – 85% and 69% respectively

YouTube overtaken Netflix #1 streamer in US for girls in our demo

What they want from brands?

Fantasy + friendship + bright & beautiful

Toys, apparel, accessories – empoy them to BE their favorite characters.



odrce: NPD Purchase Recipient Data 2021-2022, MLP MarketCast Research April 2022, Ki<mark>dSay Trend Tracker 2022,</mark> idZGlobal Brand Tracker Oct 2022, AIM Ava Quant Readout 2022



The power of tell your tale

Girls love it!

93%

Girls aged 2-8 who have watched TYT like the show

basket size greater than other MLP shows \$84 vs. \$70 ave size

Girls want to buy it

56% repeat purchase rate

Vs. 39% Barbie 29% Rainbow High







SERIES 2

GREENL T!

DOUBLING DOWN ON CORE THEMES









Winning Digital Gaming



Continued support for **Existing titles**



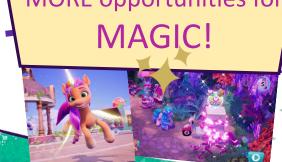


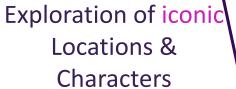
MORE opportunities for

NEW narratives

working in tandem

with Content







EXPANDING PONY CONNECTIONS...

















Brand New!





ENTERTAINMENT

Q1 Q2 **Q4**



MARCH LONGER FORM **SPECIAL**

AUGUST LONGER FORM **SPECIAL**

OCTOBER LONGER FORM **SPECIAL**

NOVEMBER LONGER FORM **SPECIAL**



ALWAYS-ON: **NEW** EPISODES WEEKLY THOUGHOUT 2024 ON YOUTUBE SEASONS 1-2 AVAILABLE ON NETFLIX THROUGHOUT 2024

328 Min of New Content



NETFLIX

ALWAYS ON: EPISODES WILL LIVE ON NETFLIX THOUGHOUT 2024



G5 CONTENT LAUNCHING ON LINEAR AND AVOD FROM MARCH 2024



Spotify Music amazonmusic ALWAYS-ON: ACTIVATING ROBUST MUSIC STRATEGY FOCUSING ON









CONTINUING TO SEEK NEW OPPORTUNITIES, UPDATES & REFRESHES TO **EXISTING EXPERIENCES**





2024 MARKETING OVERVIEW



Propel pony passion with girls 4+ and drive conversion

1H FOCUS

GET GIRLS ENGAGED IN OUR ONE & ONLY PONABLE CONTENT SERIES



+84% Viewership

Goal



2H FOCUS

drive a rich ponyverse of play & CONVERT TO PURCHASE





BEATS

BIG

MAXIMIZING PONYVERSE POTENTIAL

TENTPOLE MOMENT!

Special #1

TENTPOLE MOMENT!

Special #3

Special #4

Influencer TALENT REVEAL (PR)

THEMED BRAND VIDEO

FEATURING INFLUENCER

FEATURED MUSIC ARTIST REVEAL (PR)

REGION-SPECIFIC SOCIAL MEDIA SUPPORT FEATURING CROSS-CATEGORY PRODUCT

NEW CONSOLE GAME FROM DIGITAL LICENSING

J 0 7 PONY DANCE PARTY

REGION-SPECIFIC

MUSIC CAMPAIGN

HOLIDAY marketing activations

MARKETING **TALENT**

PULSED PAID MEDIA, PR SUPPORT FOR TELL YOUR TALE

Special #2





tell your tale HAS POWER!

Award-winning content





Powerhouse platform



4.1B views

(MLP Total Official Channel – April 2023) #1 streaming platform in usa (For target audience of girls aged 2-8)

2023 & 2024:

Driving awareness with increased media investment & wider distribution



177M views

of 'Tell Your Tale' content watched since launch

(March '22 – April '23)



1.57M streams

Of 'Tell Your Tale' music on Spotify

> (Spotify for Artists) (September '22 - April '23)



girls watch repeatedly

45% girls 2-8

Watch multiple times a week

(TYT Audience Report - AIM & We Are Family, March 2023)

'Tell Your Tale'

Viewers 22% higher repeat purchase rate than other MLP shows

+ bigger basket size

girls want to buy tyt

56% repeat purchase rate

> Vs. 39% Barbie 29% Rainbow High

girls love it! 93%

Girls aged 2-8 who have watched TYT Rainbow High like the show Gabby

> (TYT Audience Report - AIM & We Are Family, March 2023)

MYM or FIM Barbie

Higher than:

(MLP Shopper Analysis – AIM & Numerator; March 2023)